



Canadian Mental Health Association
Mental health for all

Canadian Mental Health Association, National
 250 Dundas St. West, Suite 500
 Toronto, Ontario M5T 2Z5
www.cmha.ca
development@cmha.ca (416) 646-5557 x2 4933
 Charitable Registration Number #10686 3657 RR0001

Letter of Instruction – Transfer of Securities

Thank you for considering support through a donation of stock(s). Please don't hesitate to let us know how we can help you with any questions.

To initiate your gift of transfer, please complete this form with your broker. In order to ensure you receive a charitable tax receipt, please return a **duplicate copy to the Canadian Mental Health Association, National**, by email at development@cmha.ca.

Donor's Name _____

Donor's Address _____

Name of Donor's Broker _____

Broker's Address _____

Instructions to Donor's Broker:

This is your authorization to transfer shares from my account to the account of Canadian Mental Health Association, held at Scotiabank. Please deliver these securities to Scotiabank at the address noted below, for deposit to the account of Canadian Mental Health Association.

Donor's Account Number: _____

Name of the security to be transferred: _____

Number of shares to be transferred: _____

Transfer to: **Canadian Mental Health Association**
 Account Number: **7803321814**
 FINS # **T525** DTC# **4816**
 CUID# **BNSC** Intermediary Code **BNSG**

Contact: Scotia Asset Management LLC.
 Attn: Ryan Mullins MBA, CFA
 Portfolio Manager
 40 King St. W, 38th Floor
 Toronto, Ontario M5H 3Y2
 T: 416.775.0754; F: 416 933 3100
Ryan.Mullins@scotiawealth.com

Note to Donor's Broker: Once the transfer has been initiated, kindly email confirmation (name of donor, name of security and number of shares) to jinyan.guo@scotiawealth.com 1-416-572-0505 F: 1- 416-933 3009

Donor's Signature _____ **Date** _____

Canadian Mental Health Association, National Contact Information:
Sharbani Roy, National Manager, Data Services & Donor Relations
(416)646-5557 x2 4933 | development@cmha.ca